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9 Attorneys for USACM Liquidating Trust

10 **UNITED STATES BANKRUPTCY COURT**  
 11 **DISTRICT OF NEVADA**

12 In re:

13 USA Commercial Mortgage Company,  
 14 Debtors.

15 Case No. BK-S-06-10725-LBR

16 CHAPTER 11

17 **Notice of Continued Status Conference  
 18 re Proofs of Claim Filed by Walls  
 19 Family Trust**

20 Date of Status Conference: April 19, 2012  
 21 Time of Conference: 10:00 a.m.

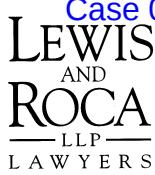
22 NOTICE IS HEREBY GIVEN that the Status Conference on the following  
 23 objections filed by the USACM Liquidating Trust and response thereto filed by Walls  
 24 Family Trust has been continued to April 19, 2012 at 10:00 a.m. at the U.S. Bankruptcy  
 25 Court, 300 Foley Federal Building, Courtroom # 1, Las Vegas, NV:

26 Objection of USACM Liquidating Trust to Proof of Claim 10725-00398-2 in  
 27 amount of \$200,000 filed by Walls Family Trust Dated 12/10/97 [DE 9126];

28 Objection of USACM Liquidating Trust to Proof of Claim 10725-00398-3 in  
 29 amount of \$200,000 filed by Walls Family Trust Dated 12/10/97 [DE 9145];

30 Omnibus Objection of USACM Liquidating Trust to Proofs of Claim Based  
 31 Entirely Upon Investment in Fox Hills 216 [DE 8615]; and

32 Tenth Omnibus Objection of USACM Liquidating Trust to Duplicate Proofs of  
 33 Claim [DE 9060]



1 Respectfully submitted: January 30, 2012

2 LEWIS AND ROCA LLP

3 By s/ John Hinderaker  
4 Robert M. Charles Jr. NV (#6593)  
5 John Hinderaker (AZ 18024 *pro hac vice*)  
6 Attorneys for USACM Liquidating Trust

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